

Briefing on HKDSE SBA moderation and sample collection

*HKEAA
6 November 2010*

Why Statistical Moderation with an element of expert judgment

- Teachers presumed to be able to identify relative performance of the students within their school but may need moderation adjustment in order that their marking matches overall standard across all schools
- Some schools may be harsher or more lenient in marking and/or use a narrower or wider mark range
- Standardization across schools to ensure fairness



Reasons for Collecting Samples of Students' Work

- **Moderating** SBA marks submitted by schools and providing **feedback** to schools
- **Identifying** those schools where the standard of SBA work deviates significantly from what their exam results suggested (i.e. **outliners**)



Quality assurance for SBA

Statistical Moderation – Basic features

- In accordance with SBA School Leaders' and Teachers' Handbook:
 - Statistical moderation based on school exam results (applicable to **most** schools)
- **Some** schools' adjustment based solely on exam results may not fully reflect students' actual SBA performance, then expert judgment required



Technical Aspects of Statistical Moderation

Two components of the moderated SBA marks of a student

- Determine the **base marks** (performance level) of that school
- Determine the **relative marks** of the student within his/her school (i.e. relative performance)

Moderated SBA marks of the student =

base marks + relative marks

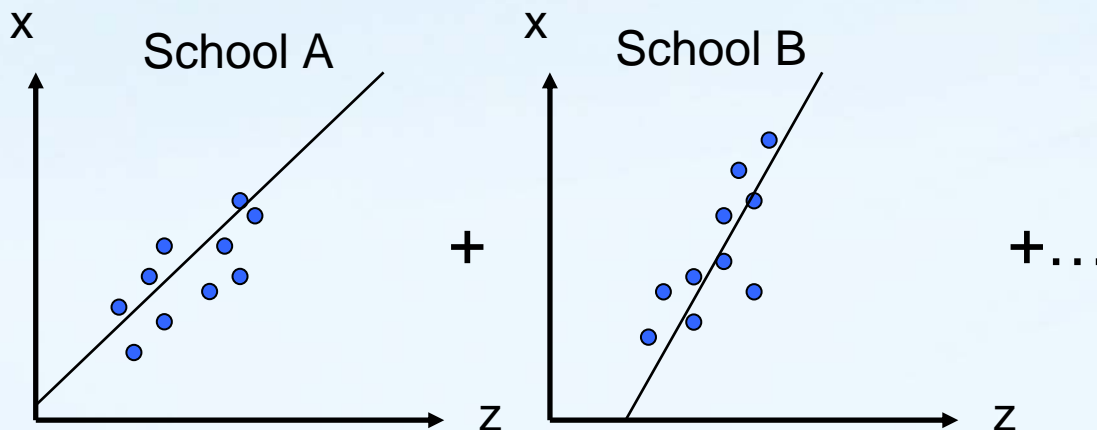


Part 1: Base Marks for a School

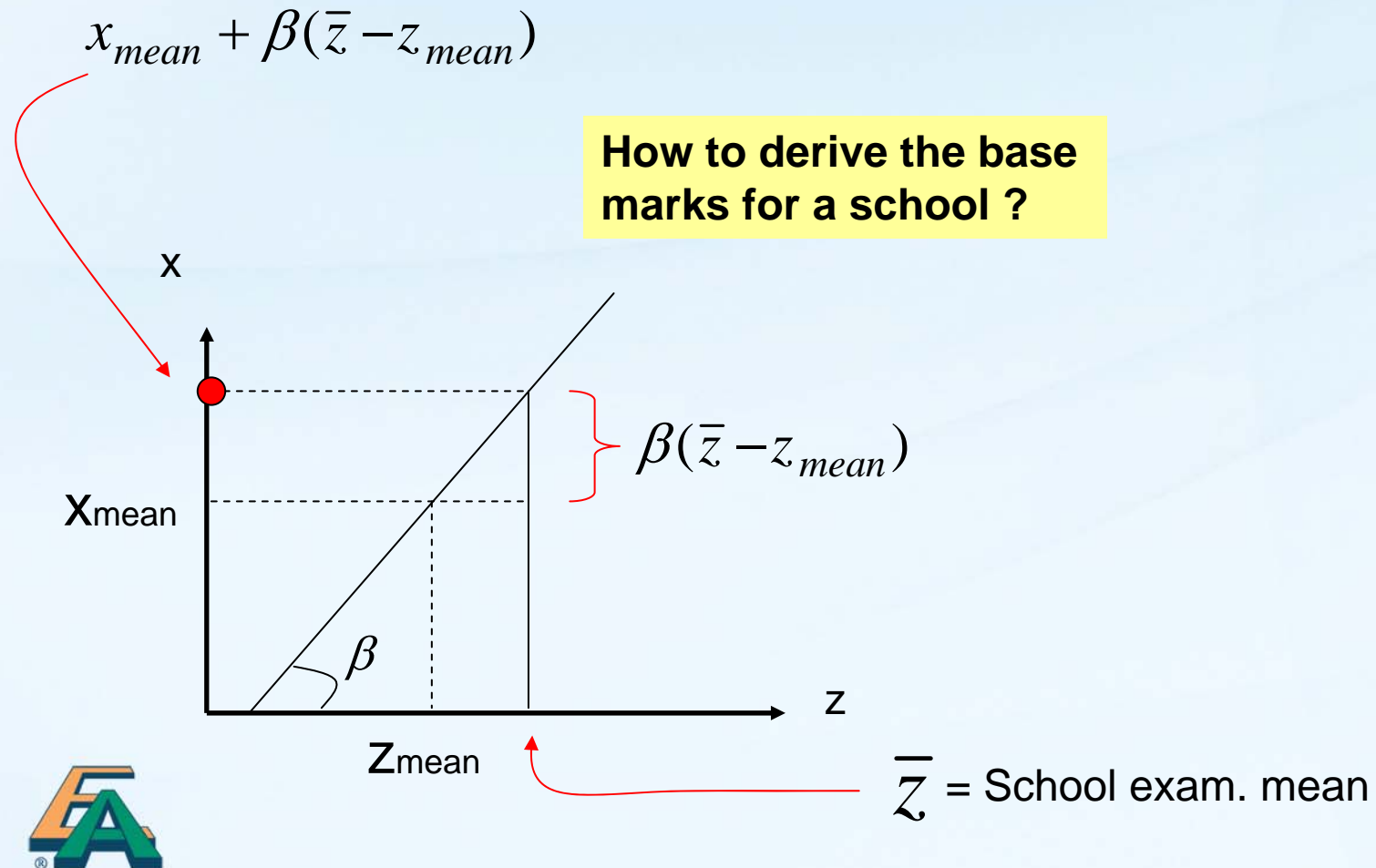
Let **x** be **Raw SBA Mark** and **z** be **School Exam Mark**

Base marks of a school $x_{mean} + \beta(\bar{z} - z_{mean})$ depends on

- (i) Mean of raw SBA marks of ALL schools: x_{mean}
- (ii) Correlation * (Difference between School Exam Mean and Overall Exam Mean)



Part 1: Base Marks for a School



Part 2: Individual Student SBA Marks (on top of base marks of school)

$$(x - \bar{x}) \frac{s_p}{s_x}$$

SBA marks of a **student**

a factor based on the ratio
between std deviation (sd)
of moderated SBA marks
and sd of raw SBA marks

mean of SBA marks of the **school**



Part 2: Individual Student SBA Marks within a School (An example)

$$(x - \bar{x}) \frac{\sqrt{(s_x^2 + s_z^2)/2}}{s_x}$$

Let say,

a factor based on S.D.

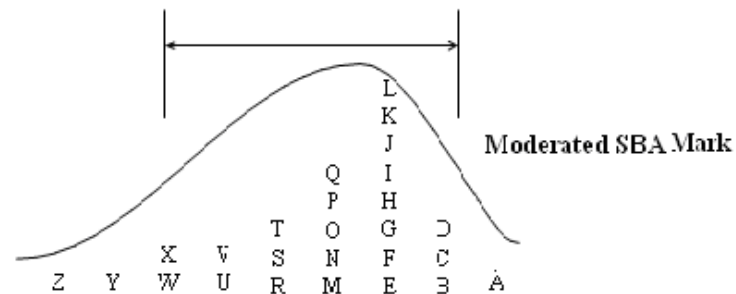
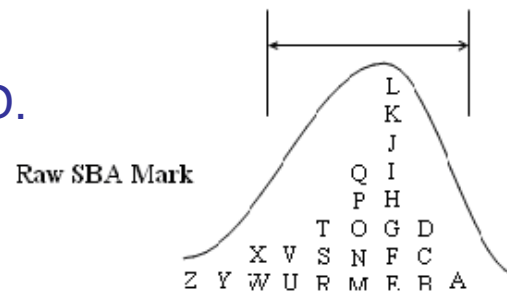
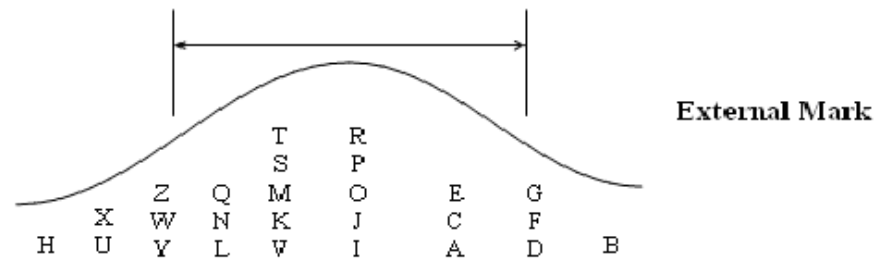
$$S_z = 20$$

$$S_x = 10$$

$$S_p = \sqrt{(s_x^2 + s_z^2)/2} \approx 16$$

So, the factor is approx. 1.6.

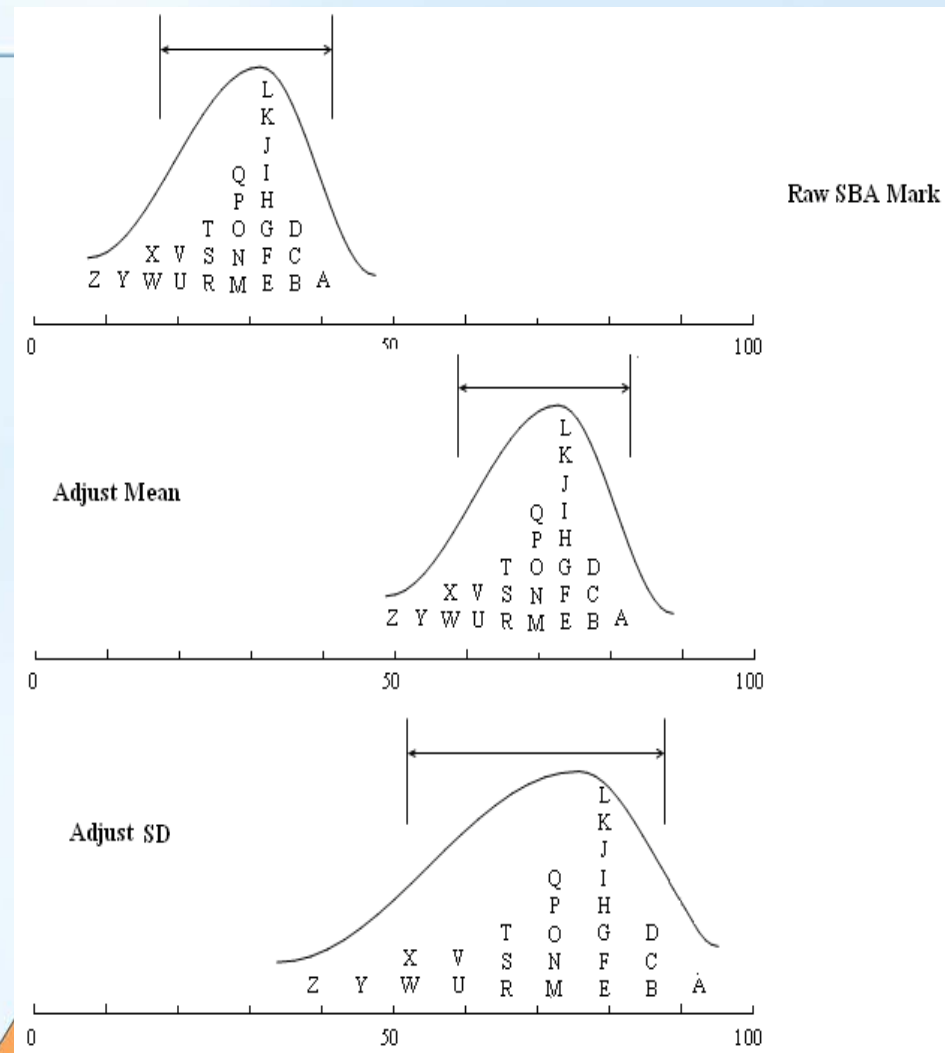
If the student gets 1 mark higher than the school SBA mean, he will finally have 1.6 marks in this part.



Moderated SBA mark of a student

$$= \underbrace{x_{mean} + \beta(\bar{z} - z_{mean})}_{\text{Part 1: Base Marks for Each Group}} + \underbrace{(x - \bar{x}) \frac{s_p}{s_x}}_{\text{Part 2: Individual's Marks in a School}}$$





This school gets a higher base marks than the average! So, shift to the right

THANK YOU

